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The EU is heavily dependent on imported raw materials

European Union (EU-28)



Source: http://ec.europa.eu/eurostat/data/database





EU-28 imports (2014)



- Biomass
- Manufactures (finished manufactured products)
- Fuels and mining products (fossil energy, metal ores and non-metallic minerals)

Rest of the world (ROW)



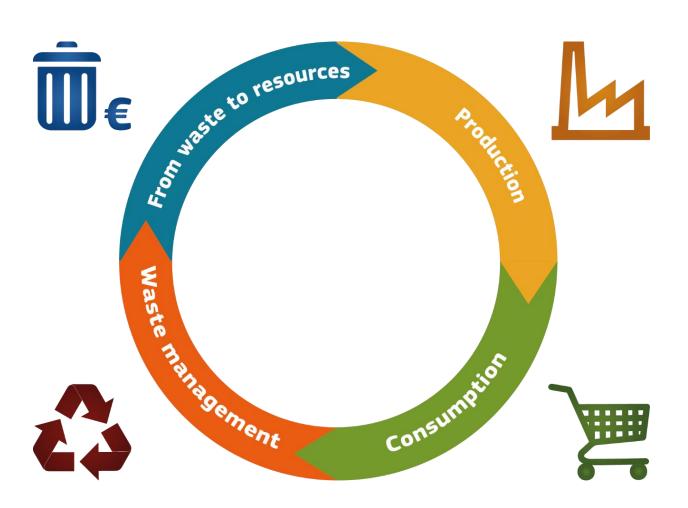


From a Linear Economy...





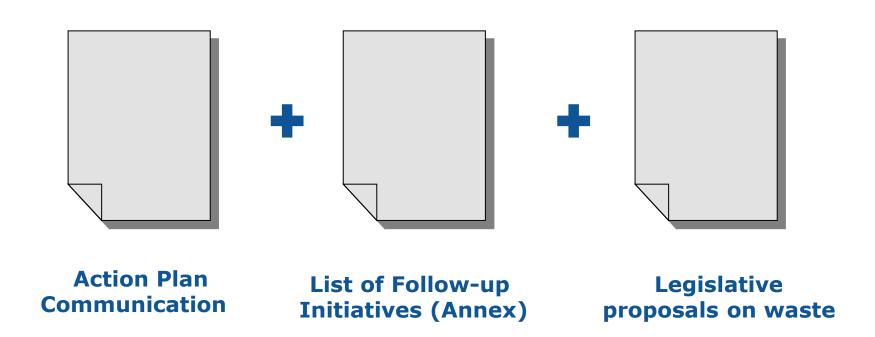
...to a Circular Economy





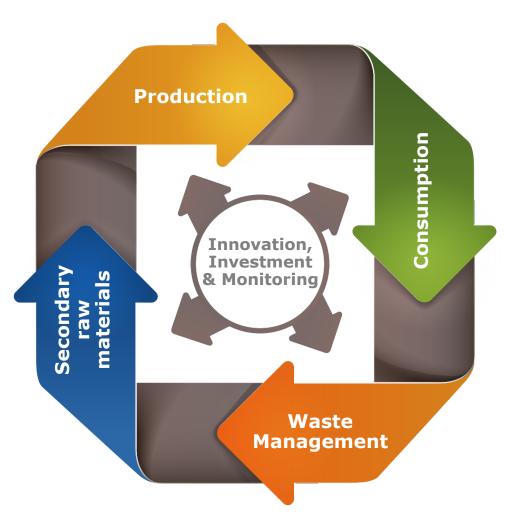
The Circular Economy Package

Adopted by the Commission on 2nd December 2015





Key action areas





Production

Objectives

- provide incentives to boost circular product design
- innovative and efficient production processes

- reparability, durability, and recyclability in eco-design (e.g. TV screens)
- best practices for waste management and resource efficiency in industrial sectors
- industrial symbiosis



Consumption

Objectives

- repair and reuse of products to avoid waste generation
- provide consumers with reliable information on environmental impact of products

- encourage reuse activities (e.g. waste proposal)
- eco-design: availability of spare parts
- guarantees and action on false green claims
- Circular Economy criteria in Green Public Procurement
- independent testing programme to assess possible planned obsolescence
- better labelling: EU Eco-label, Environmental Footprint



Waste management

Objectives

- improve waste management in line with the EU waste hierarchy
- address existing implementation gaps
- provide long-term vision and targets to guide investments

- legislative proposals on waste
- work with Member States to improve waste management plans, including to avoid overcapacity in residual waste treatment (incineration and mechanical-biological treatment)
- ensure coherence between waste investments under EU Cohesion Policy and the waste hierarchy



Market for secondary raw materials

Objectives

- increase the use of secondary raw materials
- increase the use of recycled nutrients and the reuse of treated wastewater
- safely manage risks of chemicals of concern
- improve knowledge of material stocks and flows

- quality standards for secondary raw materials
- EU regulation on fertilisers
- legislative proposal on minimum requirements for reused water
- analysis on the interface between chemicals, product, and waste legislation
- EU-wide electronic system for cross-border transfers of waste



Concrete and ambitious actions

- eco-design to include reparability, durability, recyclability
- legislation on **fertilisers**, including organic and waste-based fertilisers
- minimum requirements for the reuse of wastewater
- actions on Green Public Procurement
- funding of €650 million for 'Industry 2020 in the Circular Economy'
- quality standards for secondary raw materials
- strategy on plastics, including marine litter
- interface between chemicals, products and waste legislation



Priority sectors





New Waste Proposals

- 1st package withdrawn in January 2015 with a view to adopting a more ambitious package by the end of 2015
 - better, more consistent EU legislation
 - not only focusing on waste management
 - a robust set of medium and longer-term targets
 - addressing MS difficulties and specificities
 - provisions on EPR and economic instruments
 - improved reporting and statistics



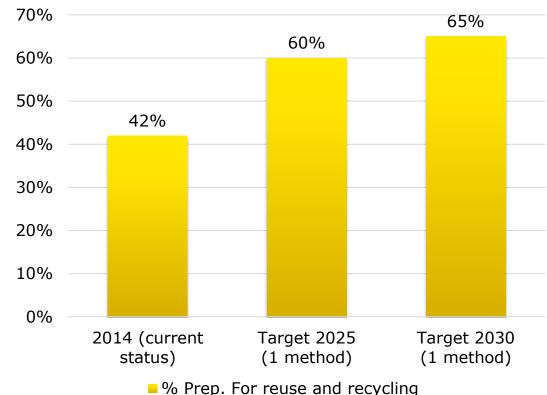
Common EU target for recycling 65% of municipal waste by 2030





New targets: municipal waste recycling

- one calculation method based on effective recycling
- possible 5-year extension for 7 MS recycling less than 20% in 2013
- review clause
 (2025) to consider
 more stringent
 targets





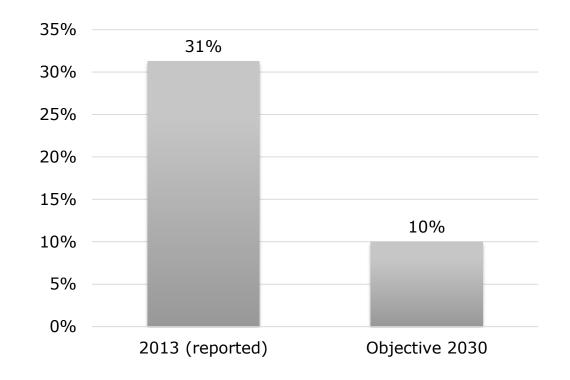
New binding target to reduce landfill to a maximum of 10% of municipal waste by 2030





New targets: municipal waste landfilling

- by 2030: maximum 10% landfilling
- possible 5-year extension for the same 7 Member States suggested for the recycling rate
- review clause
 (2025) to consider
 more stringent
 targets



■ % Municipal waste in landfill



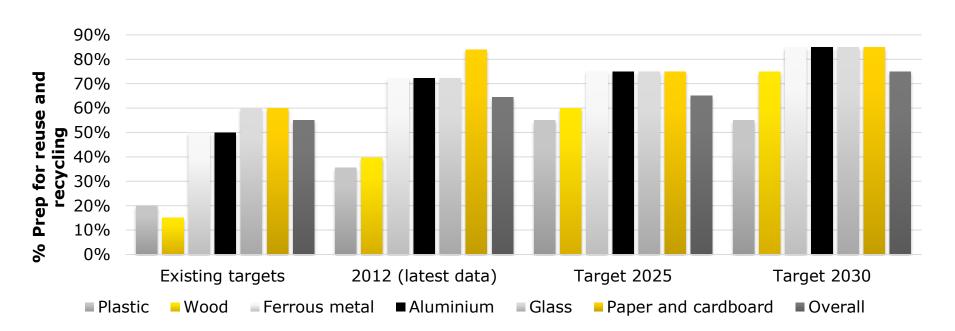
Common EU target for recycling 75% of packaging waste by 2030





New targets: recycling packaging waste

- clarification on measuring (same as for municipal waste)
- repeal of the recovery and maximum recycling targets
- new target for aluminium





Implementation

- Framework will monitor main elements of Action Plan
- Common EU methodology to measure food waste and define relevant indicators



International Dimension

- A transition to a Circular Economy will help the European Union implement its international commitments as part of similar global challenges:
 - UN 2030 Sustainable Agenda
 - COP21 Agreements
 - G7 Alliance for Resource Efficiency



Next Steps

- More than 50 key actions included in the EU Action Plan for the Circular Economy
 - timeline for implementation
 - progress report 5 years after adoption
 - actions to be developed in line with the Better Regulation principles
- European Parliament and Council to decide on the 4 legislative proposals on waste